



**Association of Educational
Federal Finance Administrators
38th Annual Conference
October 20–23, 2014
Monterey, California**

Agenda

Updated 10/09/2014

Monday, October 20

- 4:00 – 7:30 p.m. **Conference Registration**
4:00 – 6:00 p.m. **AEFFA Board Meeting**
6:00 – 7:30 p.m. **Meet and Greet**

DIRECTORS

*JoLynn Berge, Washington
Amy Sharp, Tennessee
Melissa Myers, South Carolina
Andrea Beck, Missouri
Sue Linton, Wisconsin
Paul LeSieur, North Carolina*

2014 HOST: California

*Peggy O'Guin
Brenda Aquino*

**MEMBERSHIP
COMMITTEE**

*Julia Dilly, Montana
JoLynn Berge, Washington
Vonna Anderson, Oklahoma
Paul LeSieur, North Carolina*

BYLAWS COMMITTEE

Melissa Myers, South Carolina

WEBSITE COMMITTEE

Paul LeSieur, North Carolina

Tuesday, October 21

- 7:00 – 8:00 a.m. **Conference Registration and Breakfast**
8:00 – 8:10 a.m. **Conference Opening**
Peggy O'Guin, Administrator
California Department of Education
School Fiscal Services Division
8:10 – 8:30 a.m. **Welcoming Remarks**
8:30 – 10:00 a.m. **Legislative and Funding Issues**
Julia Martin
Brustein and Manasevit, PLLC
Attorneys at Law
10:00 – 10:15 a.m. **Break**
10:15 – 12:00 p.m. **Part I: Key Aspects of the New Omni Circular**
Michael Brustein and Tiffany Winters
Brustein and Manasevit, PLLC
Attorneys at Law
12:00 – 1:30 p.m. **Lunch and Committee Meetings**
1:30 – 2:45 p.m. **Part II: Key Aspects of the New Omni Circular**
Michael Brustein and Bonnie Little Graham
Brustein and Manasevit, PLLC
Attorneys at Law
2:45 – 3:00 p.m. **Break**
3:00 – 4:30 p.m. **Conducting Subrecipient Risk Assessments in
the Wake of the Omni Circular**
Phil Maestri
USDE Office of the Deputy Secretary
Dinner on your own

Wednesday, October 22

- 7:00 – 8:00 a.m. **Conference Registration and Breakfast**
8:00 – 8:10 a.m. **Conference Updates and Reminders**
8:10 – 9:30 a.m. **Shared Mission Perspectives: Continuing to
Improve How Government Works**
Rich Rasa
USDE Office of the Inspector General
9:30 – 10:00 a.m. **AEFFA business meeting (for all attendees)**
10:00 – 10:15 a.m. **Break**



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Wednesday, October 22

(continued)

10:15 – 11:15 a.m.

Mythbusters: Exploding Myths and Embracing Possibilities to Advance Achievement in Title I

Kay Rigling

USDE Office of the General Counsel

11:15 – 12:00 p.m.

Community Eligibility Provision of the NSLP: Frequently Asked Questions

Julia Martin

Brustein and Manasevit, PLLC

Attorneys at Law

12:00 – 1:30 p.m.

Lunch

1:30 – 4:30 p.m.

Concurrent Roundtable Discussions

Dinner on your own

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Thursday, October 23

7:00 – 8:00 a.m.

Breakfast

8:00 – 8:10 a.m.

Conference Updates and Reminders

8:10 – 9:15 a.m.

Solving the Mystery of Indirect Costs

Frances Outland

USDE Indirect Cost Group

9:15 – 10:00

Federal Funding Accountability and Transparency Act (FFATA): Best Practices and Lessons Learned

Phil Maestri, USDE Office of the Deputy Secretary;

David Schneiderman, Colorado Department of

Education; Vanessa Davenport, New Jersey State

Department of Education

10:00 – 10:15 a.m.

Break

10:15 – 11:15 a.m.

Using Federal Funds to Support a Comprehensive Initiative

Sheara Krvaric and Melissa Junge

Federal Education Group, PLLC

11:15 – 12:00 p.m.

Maintenance of Effort, Supplement not Supplant, and Comparability

Sheara Krvaric and Melissa Junge

Federal Education Group, PLLC

12:00 – 1:30 p.m.

Lunch

1:30 – 2:45 p.m.

Guide to Blending and Braiding Funds

Rich Rasa, USDE Office of the Inspector General;

Andrea Beck, Missouri Department of Education;

Bill Bell, Massachusetts Department of Elementary

and Secondary Education; Jennifer Carrouger,

Washington Superintendent of Public Instruction

2:45 – 3:00 p.m.

Q&A and Closing Remarks