



**Association of Educational  
Federal Finance Administrators  
38<sup>th</sup> Annual Conference  
October 20–23, 2014  
Monterey, California**

***Tentative Agenda***

**Monday, October 20**

- 4:00 p.m. – 8:00 p.m. **Conference Registration**  
4:00 – 6:00 p.m. **AEFFA Board Meeting**  
6:00 – 8:00 p.m. **Meet and Greet**

***DIRECTORS***

*JoLynn Berge, Washington*  
*Amy Sharp, Tennessee*  
*Melissa Austin, South Carolina*  
*Andrea Beck, Missouri*  
*Sue Linton, Wisconsin*  
*Paul LeSieur, North Carolina*

***2014 HOST: California***

*Peggy O'Guin*  
*Brenda Aquino*

***MEMBERSHIP COMMITTEE***

*Julia Dilly, Montana*  
*JoLynn Berge, Washington*  
*Vonna Anderson, Oklahoma*  
*Paul LeSieur, North Carolina*

***BYLAWS COMMITTEE***

*Melissa Austin, South Carolina*

***WEBSITE COMMITTEE***

*Paul LeSieur, North Carolina*

**Tuesday, October 21**

- 7:00 – 8:00 a.m. **Conference Registration and Breakfast**  
8:00 – 8:10 a.m. **Conference Opening**  
Peggy O'Guin, Administrator  
California Department of Education  
School Fiscal Services Division  
8:10 – 8:30 a.m. **Welcoming Remarks**  
8:30 – 10:00 a.m. **Legislative and Funding Issues**  
Julia Martin  
Brustein and Manasevit, PLLC  
Attorneys at Law  
10:00 – 10:15 a.m. **Break**  
10:15 – 12:00 p.m. **Part I: Key Aspects of the New Omni  
Circular**  
Michael Brustein and Tiffany Winters  
Brustein and Manasevit, PLLC  
Attorneys at Law  
12:00 – 1:30 p.m. **Lunch and Committee Meetings**  
1:30 – 2:45 p.m. **Part II: Key Aspects of the New Omni  
Circular**  
Michael Brustein and Bonnie Little Graham  
Brustein and Manasevit, PLLC  
Attorneys at Law  
2:45 – 3:00 p.m. **Break**  
3:00 – 4:30 p.m. **Risk Management**  
Phil Maestri  
USDE Office of the Chief Financial Officer  
**Dinner on your own**

**Wednesday, October 22**

- 7:00 – 8:00 a.m. **Conference Registration and Breakfast**  
8:00 – 8:10 a.m. **Conference Updates and Reminders**  
8:10 – 9:30 a.m. **Shared Mission Perspectives: Continuing  
to Improve How Government Works**  
Rich Rasa  
USDE Office of the Inspector General



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**Wednesday, October 22** *(continued)*

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| 9:30 – 10:00 a.m.  | <b>AEFFA business meeting</b>  |
| 10:00 – 10:15 a.m. | <b>Break</b>   |
| 10:15 – 11:15 a.m. | <b>Federal Funding Accountability and Transparency Act (FFATA): Best Practices and Lessons Learned</b><br>Panel of State Representatives           |
| 11:15 – 12:00 p.m. | <b>Community Eligibility Provision of the NSLP: Frequently Asked Questions</b><br>Julia Martin<br>Brustein and Manasevit, PLLC<br>Attorneys at Law |
| 12:00 – 1:30 p.m.  | <b>Lunch</b>   |
| 1:30 – 4:30 p.m.   | <b>Concurrent Roundtable Discussions</b><br><b>Dinner on your own</b>  |

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***WEBSITE COMMITTEE***

*Paul LeSieur, North Carolina*

**Thursday, October 23**

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|--------------------|---|
| 7:00 – 8:00 a.m.   | <b>Breakfast</b>  |
| 8:00 – 8:10 a.m.   | <b>Conference Updates and Reminders</b>   |
| 8:10 – 9:15 a.m.   | <b>Solving the Mystery of Indirect Costs</b><br>Frances Outland<br>USDE Indirect Cost Group   |
| 9:15 – 10:00       | <b>Panel Discussion: Allowability and Allocability of Direct Costs</b><br>Panel of State Representatives                              |
| 10:00 – 10:15 a.m. | <b>Break</b>  |
| 10:15 – 11:15 a.m. | <b>Federal Compliance and Internal Controls</b><br>Sheara Krvaric and Melissa Junge <i>(invited)</i><br>Federal Education Group, PLLC |
| 11:15 – 12:00 p.m. | <b>Maintenance of Effort, Supplement not Supplant, and Comparability</b><br>Speaker TBA   |
| 12:00 – 1:30 p.m.  | <b>Lunch</b>  |
| 1:30 – 2:45 p.m.   | <b>Guide to Blending and Braiding Funds</b><br>Rich Rasa<br>USDE Office of the Inspector General                                      |
| 2:45 – 3:00 p.m.   | <b>Q&amp;A and Closing Remarks</b>  |