



**Association of Educational
Federal Finance Administrators
38th Annual Conference
October 20–23, 2014
Monterey, California**

Tentative Agenda

Updated 5/31/2014

Monday, October 20

- 4:00 p.m. – 8:00 p.m. **Conference Registration**
4:00 – 6:00 p.m. **AEFFA Board Meeting**
6:00 – 8:00 p.m. **Meet and Greet**

DIRECTORS

JoLynn Berge, Washington
Amy Sharp, Tennessee
Melissa Austin, South Carolina
Andrea Beck, Missouri
Sue Linton, Wisconsin
Paul LeSieur, North Carolina

2014 HOST: California

Peggy O'Guin
Brenda Aquino

MEMBERSHIP COMMITTEE

Julia Dilly, Montana
JoLynn Berge, Washington
Vonna Anderson, Oklahoma
Paul LeSieur, North Carolina

BYLAWS COMMITTEE

Melissa Austin, South Carolina

WEBSITE COMMITTEE

Paul LeSieur, North Carolina

Tuesday, October 21

- 7:00 – 8:00 a.m. **Conference Registration and Breakfast**
8:00 – 8:10 a.m. **Conference Opening**
Peggy O'Guin, Administrator
California Department of Education
School Fiscal Services Division
8:10 – 8:30 a.m. **Welcoming Remarks**
8:30 – 10:00 a.m. **Legislative and Funding Issues**
Julia Martin
Brustein and Manasevit, PLLC
Attorneys at Law
10:00 – 10:15 a.m. **Break**
10:15 – 12:00 p.m. **Part I: Key Aspects of the New Omni Circular**
Michael Brustein and Tiffany Winters
Brustein and Manasevit, PLLC
Attorneys at Law
12:00 – 1:30 p.m. **Lunch and Committee Meetings**
1:30 – 2:45 p.m. **Part II: Key Aspects of the New Omni Circular**
Michael Brustein and Bonnie Little Graham
Brustein and Manasevit, PLLC
Attorneys at Law
2:45 – 3:00 p.m. **Break**
3:00 – 4:30 p.m. **Risk Management**
Phil Maestri
USDE Office of the Chief Financial Officer
Dinner on your own

Wednesday, October 22

- 7:00 – 8:00 a.m. **Conference Registration and Breakfast**
8:00 – 8:10 a.m. **Conference Updates and Reminders**
8:10 – 9:30 a.m. **Shared Mission Perspectives: Continuing to Improve How Government Works**
Rich Rasa
USDE Office of the Inspector General



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Wednesday, October 22 (continued)

- 9:30 – 10:00 a.m. **AEFFA business meeting**
- 10:00 – 10:15 a.m. **Break**
- 10:15 – 11:15 a.m. **Mythbusters: Exploding Myths and Embracing Possibilities to Advance Achievement in Title I**
Kay Rigling
USDE Office of the General Counsel
- 11:15 – 12:00 p.m. **Community Eligibility Provision of the NSLP: Frequently Asked Questions**
Julia Martin
Brustein and Manasevit, PLLC
Attorneys at Law
- 12:00 – 1:30 p.m. **Lunch**
- 1:30 – 4:30 p.m. **Concurrent Roundtable Discussions**
Dinner on your own

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WEBSITE COMMITTEE

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Thursday, October 23

- 7:00 – 8:00 a.m. **Breakfast**
- 8:00 – 8:10 a.m. **Conference Updates and Reminders**
- 8:10 – 9:15 a.m. **Solving the Mystery of Indirect Costs**
Frances Outland
USDE Indirect Cost Group
- 9:15 – 10:00 **Federal Funding Accountability and Transparency Act (FFATA): Best Practices and Lessons Learned**
Panel of State Representatives
- 10:00 – 10:15 a.m. **Break**
- 10:15 – 11:15 a.m. **Using Federal Funds to Support a Comprehensive Initiative**
Sheara Krvaric and Melissa Junge
Federal Education Group, PLLC
- 11:15 – 12:00 p.m. **Maintenance of Effort, Supplement not Supplant, and Comparability**
Speaker TBA
- 12:00 – 1:30 p.m. **Lunch**
- 1:30 – 2:45 p.m. **Guide to Blending and Braiding Funds**
Rich Rasa
USDE Office of the Inspector General
- 2:45 – 3:00 p.m. **Q&A and Closing Remarks**